

NAME AND ADDRESS OF OPTIONHOLDER

Conversion Ratio: 1 for 1

Exercise Price: A\$1.35

Expiry Date: 5:00pm (Sydney time) on
Friday, 2 September 2022

SRN/HIN

NOTICE OF EXERCISE OF OPTIONS

PLEASE COMPLETE BELOW

I/We apply to exercise the following number of options and make a payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Shares calculated on the basis of one (1) Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Perpetual Equity Investment Company Limited.

A NUMBER OF PICOA OPTIONS EXERCISED

at A\$1.35 per
Option Exercised \$A

B TOTAL PAYMENT REQUIRED

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise. If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for. However, the number of Options exercised will not exceed the number of Options you hold.

C PAYMENT OPTIONS

Please insert your Cheque/Bank Draft or Money Order Details. Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to "Perpetual Equity Investment Company" and crossed "Not Negotiable".

Cheque Number

BSB

Account Number

Electronic Funds Transfer:

Bank: Commonwealth Bank of Australia

BSB: 062-028

Account Number: 12025487

Account Name: Perpetual Equity Investment Company

Payment Reference: Please quote your SRN/HIN as your payment reference.

D YOUR CONTACT DETAILS

Please provide your telephone number where you can be contacted during business hours regarding your Notice, if necessary.

Telephone Number

(____)_____

Contact Name (PRINT)

E HOW TO LODGE THE NOTICE OF EXERCISE OF OPTIONS

The completed form (when paying via Electronic Funds Transfer or with your cheque payment when paying via cheque) must be returned to the address below.

Mailing Address: Perpetual Equity Investment Company Limited, C/- Link Market Services, Locked Bag A14, Sydney South NSW 1235. Alternatively, **Email to:** optionexercise@linkmarketservices.com.au

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am-5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

PICOA OPT001

