Perpetual Equity Investment Company Limited

September 2018 investor presentation video and slides

By Vince Pezzullo
11 September 2018

The Company Chairman Nancy Fox provided shareholders with an overview of the FY18 results and highlights. Vince Pezzullo, Perpetual Investments' Deputy Head of Equities and PIC Portfolio Manager then shared his views on the key contributors and detractors to investment performance in FY18, current market conditions including reporting season, stock insights into a number of the Australian and global securities held in the portfolio. Vince also touches on some key themes that are creating opportunities looking forward.

If you would like to view the slides in the presentation, please click here.