Are we there yet? Finding value in Australian equities

By Vince Pezzullo

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Investors using traditional metrics to assess the value of a company have had a long decade in the wilderness, but the recent weakness in equity markets is starting to expose opportunities.

Perpetual Investment's Deputy Head of Equities Vince Pezzullo shares his thoughts on:

- What normalisation really means for markets
- Why the trends of deglobalisation and decarbonisation aren't going away
- The standout performers in Australia's recent reporting season, and
- The most attractive factors to look for right now.

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