Perpetual Equity Investment
Company Limited
ABN 68 601 406 419
Level 14, 123 Pitt Street
Sydney NSW 2000
Australia
Phone 02 9229 9000
www.perpetualequity.com.au

2 March 2026

ASX Limited
ASX Market Announcements Office
Level 27, 39 Martin Place
SYDNEY NSW 2000

Perpetual Equity Investment Company Limited (ASX:PIC) advises its Net Tangible Asset (NTA) backing per share as at 27 February 2026 was:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE^	
NTA before tax (cum dividend)	$1.277
NTA after tax (cum dividend)	$1.252

With provision for the dividend declared, the estimated NTA before tax (ex dividend) is $1.237 and the NTA after tax (ex dividend) is $1.212.

Yours faithfully

Sylvie Dimarco

Sylvie Dimarco
Company Secretary
(Authorising Officer)

^Source: Perpetual Investment Management Limited. All figures are unaudited and approximate. The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of PIC's investment portfolio.