

20 February 2025

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via electronic lodgement

**Perpetual Equity Investment Company Limited
2025 Half Year Financial Results**

Please find attached the following announcements for release to the market:

- ✓ **Appendix 4D**
Condensed Interim Financial Report
1H25 Results Summary and Highlights

This release has been authorised by the Board of Directors of Perpetual Equity Investment Company Limited.

Yours faithfully,



Sylvie Dimarco
Company Secretary

20 February 2025

ASX Limited
ASX Market Announcements
Exchange Centre
20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Perpetual Equity Investment Company Limited – Half-year Report (Appendix 4D) for the half-year ended 31 December 2024

The Directors of Perpetual Equity Investment Company Limited (the Company) announces the reviewed results of the Company for the half-year ended 31 December 2024 as follows:

Results for announcement to the market

Extracted from Condensed Interim Report for the half-year ended 31 December 2024

	\$'000	Movement %
Revenue/(loss) from ordinary activities	9,919	412.6%
Profit/(loss) from ordinary activities after tax attributable to equity holders	5,913	296.4%
Net profit/(loss) for the period attributable to equity holders	5,913	296.4%

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Final 2024 dividend per share (paid 8 October 2024)	4.0	4.0	30%
Interim 2025 dividend per share (to be paid 4 April 2025)	4.0	4.0	30%

Interim dividend dates

Ex-dividend date	12 March 2025
Record date	13 March 2025
Payment date	4 April 2025

Net tangible assets

31 December 2024

Net tangible assets (after tax) per ordinary security	\$1.244
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Dividend Reinvestment Plan (DRP)

The Board of the Company has determined that in relation to the 2025 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount.
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 17 March 2025 and ending on 21 March 2025.
- Shares allocated under the DRP will, from the date of allocation, rank equally in all respects with existing shares.

The DRP terms that apply to the dividend, a copy of the DRP Rules and the reinvestment plan application form can be found in the Company's website at <https://www.perpetualequity.com.au/Shareholders/Dividend-Reinvestment-Plan>

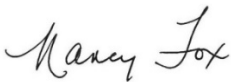
Last Election Date for Participation in the 2025 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, MUFG Corporate Markets, by no later than 5:00pm, Australian Eastern Standard Time, on 14 March 2025.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the condensed interim report.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at www.perpetualequity.com.au

Yours faithfully



Nancy Fox AM
Director