

20 February 2024

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Via electronic lodgement

**Perpetual Equity Investment Company Limited
2024 Half Year Financial Results**

Please find attached the following announcements for release to the market:

- ✓ **Appendix 4D**
Condensed Interim Financial Report
1H24 Results Summary and Highlights

This release has been authorised by the Board of Directors of Perpetual Equity Investment Company Limited.

Yours faithfully,



Sylvie Dimarco
Company Secretary

20 February 2024

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Perpetual Equity Investment Company Limited – Half-year Report (Appendix 4D) for the half-year ended 31 December 2023

The Directors of Perpetual Equity Investment Company Limited (the Company) announces the reviewed results of the Company for the half-year ended 31 December 2023 as follows:

Results for announcement to the market

Extracted from Condensed Interim Report for the half-year ended 31 December 2023

	\$'000	Movement %
Revenue/(loss) from ordinary activities	-3,173	-106.4%
Profit/(loss) from ordinary activities after tax attributable to equity holders	-3,010	-108.7%
Net profit/(loss) for the period attributable to equity holders	-3,010	-108.7%

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Final 2023 dividend per share (paid 18 October 2023)	4.0	4.0	30%
Interim 2024 dividend per share (to be paid 5 April 2024)	4.0	4.0	30%

Interim dividend dates

Ex-dividend date	11 March 2024
Record date	12 March 2024
Payment date	5 April 2024

Net tangible assets

31 December 2023

Net tangible assets (after tax) per ordinary security	\$1.226
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Dividend Reinvestment Plan (DRP)

The Board of the Company has determined that in relation to the 2024 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount.
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 14 March 2024 and ending on 20 March 2024.
- Shares allocated under the DRP will, from the date of allocation, rank equally in all respects with existing shares.

The DRP terms that apply to the dividend, a copy of the DRP Rules and the reinvestment plan application form can be found in the Company's website at <https://www.perpetualequity.com.au/Shareholders/Dividend-Reinvestment-Plan>

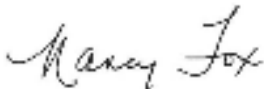
Last Election Date for Participation in the 2024 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 13 March 2024.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the condensed interim report and media release.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at www.perpetualequity.com.au

Yours faithfully



Nancy Fox AM
Director