



24 November 2021

The Manager ASX Market Announcements Australian Securities Exchange Exchange Centre Level 4, 20 Bridge St Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 23 November 2021 were:

| NET TANGIBLE ASSET BACKING PER ORDINARY SHARE | |
|---|---------|
| NTA before tax ^{1,2} | \$1.379 |
| NTA after tax ^{1,2} | \$1.320 |

Yours sincerely

Sylvie Dimarco Company Secretary

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and losses of the Company's investment portfolio.