



4 March 2021

The Manager ASX Market Announcements Australian Securities Exchange Exchange Centre Level 4, 20 Bridge St Sydney NSW 2000

Net Tangible Asset (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 03 March 2021 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE	
NTA before tax (cum dividend) 1,2	\$1.286
NTA after tax (cum dividend) 1,2	\$1.224

As at 3 March 2021, the NTA before tax ex dividend ^{1,2} is \$1.258 and the NTA after tax ex dividend ^{1,2} is \$1.196. The ex dividend NTA figures are reduced by a provision for the 2.8 cents per share interim dividend that was declared on 17 February 2021. The ex date for the interim dividend is 6 April 2021 and payment date is 26 April 2021.

Yours sincerely

Sylvie Dimarco

Company Secretary

CONTACT DETAILS

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¹ All figures are unaudited and approximate.

² The before and after tax numbers relate to provisions for deferred tax on unrealised gains and loses of the Company's investment portfolio.