

PERPETUAL EQUITY INVESTMENT COMPANY LIMITED

ACN 601 406 419

All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Telephone: +61 1800 421 712
Facsimile: +61 2 9287 0303
ASX Code: PIC
Email: pic@linkmarketservices.com.au
Website: www.perpetualequity.com.au

Wednesday, 3 October 2018

Issue of shares pursuant to Entitlement Offer

Perpetual Equity Investment Company Limited (ASX:PIC) advises that it has today issued 40,013,363 fully paid ordinary shares pursuant to the Company's Entitlement Offer and Top-Up Facility announced on 20 August 2018 (the "Issue"). Subsequent to the Issue, as at the date of this notice, the issued capital of the Company comprises 294,456,289 fully paid ordinary shares.

The Company will make a further announcement on Tuesday 9 October 2018 to confirm shares issued pursuant to the Shortfall and General Offer.

Yours sincerely,



Sylvie Dimarco
Company Secretary